

### Borrower Information

Legal Business Name, or (Sole Proprietors) First Name Last Name DBA name Federal Tax ID Number  
 Own  Rent

Location Address (Physical address required - No P.O.Boxes) City State Zip Landlord Name

Billing Address (if different) City State Zip  
 ( ) ( )  Yes  No

Business Phone Number Fax Number US Business Entity or US Citizen (If no, explain)

Email Address Web Site Address Years in Business Number of Employees

\$ Gross Annual Sales/Revenues Describe Your Business

**Business Structure:**

Sole Proprietor  Corporation  Limited Liability Company  Limited Liability Partnership  
 General Partnership  S-Corporation  Limited Partnership  Nonprofit  Other \_\_\_\_\_

Primary Financial Institution Average Checking Account Balance Average Savings Account Balance

### Line of Credit Information

Line of Credit  Letter of Credit Amount Requested: \$ \_\_\_\_\_

**Purpose:**  
 Cash Flow  Working Capital  Debt Consolidation  Other \_\_\_\_\_  
 Check here if this is an increase/renewal of an existing Integra Line of Credit (Loan # \_\_\_\_\_ )  
 **Overdraft Protection** Cover overdrafts for my Integra Bank business checking account # \_\_\_\_\_ with the available funds from my Integra Line of Credit.

### Term Loan Information

| Loan Type:  | Amount Requested | Purpose | Requested Term/Amortization (Yrs) |
|---|------------------|---------|-----------------------------------|
| <input type="checkbox"/> <b>Business Real Estate Term</b><br><i>Purchase, refinance or construct commercial real estate</i> | \$ _____         | _____   | _____                             |
| <input type="checkbox"/> <b>Equipment Term</b><br><i>New or used equipment or vehicles</i>                                  | \$ _____         | _____   | _____                             |

Check here if this is an increase/renewal of an existing Integra Term Loan (Loan # \_\_\_\_\_ )

### Collateral / Automatic Payment

**Collateral Offered:**

All Assets  Accounts Receivable  Inventory  Equipment  Marketable Securities  Integra CDs  Unsecured  Other

Vehicle: Year \_\_\_\_\_ Make \_\_\_\_\_ Model \_\_\_\_\_ VIN # \_\_\_\_\_

\*Residential Real Estate address \_\_\_\_\_ Current Valuation \$ \_\_\_\_\_  
 \*Commercial Real Estate address \_\_\_\_\_ Current Valuation \$ \_\_\_\_\_

*\*Please include copy of existing appraisal or valuation if available.*

**Automatic Payment:** (from Integra Bank business checking accounts only) Account # \_\_\_\_\_

## Business Account Information

**Business Deposit or Investment Accounts** (List only non-Integra Bank accounts) Attach separate sheet if necessary.

| Financial Institution | Average Combined Balance |
|-----------------------|--------------------------|
| 1. _____              | \$ _____                 |
| 2. _____              | \$ _____                 |

**Present Business Loans** (List only non-Integra Bank accounts) Attach separate sheet if necessary.

| Financial Institution | Balance  | Mo. Payment | Interest Rate | Open Date | Maturity | Collateral |
|-----------------------|----------|-------------|---------------|-----------|----------|------------|
| 1. _____              | \$ _____ | \$ _____    | _____ %       | _____     | _____    | _____      |
| 2. _____              | \$ _____ | \$ _____    | _____ %       | _____     | _____    | _____      |

## Other Business Information

- Requests up to \$10,000:** Application only.\*
- Requests \$10,001 to \$100,000:** Include one year business federal tax return and one year personal federal tax return for each principal.\*
- Requests \$100,001 to \$250,000:** Include two years business federal tax returns and two years personal federal tax returns for each principal.\*
- Requests \$250,001 or greater:** Include three years business federal tax returns and three years personal federal tax returns for each principal.\*  
*\*Additional financial information may be requested.*

**If yes to any question, please explain on an attached sheet.**

- Is the borrower currently involved in any litigation or other legal claims?  Yes  No
- Has the borrower or any principal ever declared bankruptcy?  Yes  No
- Are any taxes currently past due by the borrower or any principal?  Yes  No
- Is the borrower liable on any debts not shown above?  Yes  No
- Is the borrower or any principal contingently liable as guarantor, comaker or endorser?  Yes  No

## Principal 1 - Tell Us About Who Owns Your Business. Attach separate sheet if necessary.

| First Name   | M.I.                       | Last Name             | Suffix   | Social Security Number | Title         | Percentage of Ownership | Years as Owner |
|--|----------------------------|-----------------------|--|------------------------|---------------|-------------------------|----------------|
| Residence Street Address                                   |                            | City                  | State  | Zip                    |               |                         |                |
| ( )  |                            |                       | <input type="checkbox"/> Yes <input type="checkbox"/> No |                        |               |                         |                |
| Home Phone Number  |                            | Email Address         | US Citizen (If no, explain)                              |                        | Date of Birth |                         |                |
| <input type="checkbox"/> Own <input type="checkbox"/> Rent |                            |                       |  |                        |               |                         |                |
| Personal Residence   | # of Years                 | Monthly Payment       | Market Value   | Mortgage Balance       |               |                         |                |
| \$   | \$                         | \$                    | \$   |                        |               |                         |                |
| Total Annual Income  | Total Cash and Investments | Total Personal Assets | Total Personal Liabilities                               |                        |               |                         |                |

**FINANCIAL INFORMATION**  See Attached Personal Financial Statement

| Assets  | Description | Amount   |
|---|-------------|----------|
| Retirement Accounts   | _____       | \$ _____ |
| Vehicles  | _____       | \$ _____ |
| Assets other than Real Estate   | _____       | \$ _____ |
| Total Real Estate Market Value  | _____       | \$ _____ |
| Liabilities   | Description | Amount   |
| Total Revolving Credit (Balances owed on credit cards or credit lines)  | _____       | \$ _____ |
| Total Installment Loans (Auto, personal or other monthly payment loans) | _____       | \$ _____ |
| Total Real Estate Debt  | _____       | \$ _____ |
| Other Liabilities   | _____       | \$ _____ |

| SCHEDULE 1                  | Description | Registered in name of | # of Shares or par | Total Market Value | Where Pledged |
|-----------------------------|-------------|-----------------------|--------------------|--------------------|---------------|
| Investments, Stocks & Bonds | _____       | _____                 | _____              | \$ _____           | _____         |
| Investments, Stocks & Bonds | _____       | _____                 | _____              | \$ _____           | _____         |

| SCHEDULE 2  | Description and Location | Title in name of | Market Value | Mortgage Lender | Balance  | Mo. Payment |
|-------------|--------------------------|------------------|--------------|-----------------|----------|-------------|
| Real Estate | _____                    | _____            | \$ _____     | _____           | \$ _____ | \$ _____    |
| Real Estate | _____                    | _____            | \$ _____     | _____           | \$ _____ | \$ _____    |

**Principal 2 - Tell Us About Who Owns Your Business. Attach separate sheet if necessary.**

|   |      |                            |        |   |       |                            |   |                  |
|---|------|----------------------------|--------|---|-------|----------------------------|---|------------------|
| First Name  | M.I. | Last Name                  | Suffix | Social Security Number  | Title | Percentage of Ownership    | % | Years as Owner   |
| Residence Street Address<br>( )   |      | City                       |        | State<br><input type="checkbox"/> Yes <input type="checkbox"/> No |       | Zip                        |   |                  |
| Home Phone Number<br><input type="checkbox"/> Own <input type="checkbox"/> Rent |      | Email Address              |        | US Citizen (If no, explain)                                       |       | Date of Birth / /          |   |                  |
| Personal Residence  |      | # of Years                 |        | Monthly Payment   |       | Market Value               |   | Mortgage Balance |
| \$  |      | \$                         |        | \$  |       | \$                         |   | \$               |
| Total Annual Income   |      | Total Cash and Investments |        | Total Personal Assets   |       | Total Personal Liabilities |   |                  |

**FINANCIAL INFORMATION**  See Attached Personal Financial Statement

| Assets                         | Description | Amount   |
|--------------------------------|-------------|----------|
| Retirement Accounts            | _____       | \$ _____ |
| Vehicles                       | _____       | \$ _____ |
| Assets other than Real Estate  | _____       | \$ _____ |
| Total Real Estate Market Value | _____       | \$ _____ |

| Liabilities   | Description | Amount   |
|---|-------------|----------|
| Total Revolving Credit (Balances owed on credit cards or credit lines)  | _____       | \$ _____ |
| Total Installment Loans (Auto, personal or other monthly payment loans) | _____       | \$ _____ |
| Total Real Estate Debt  | _____       | \$ _____ |
| Other Liabilities   | _____       | \$ _____ |

| SCHEDULE 1 | Description                       | Registered in name of | # of Shares or par | Total Market Value | Where Pledged |
|------------|-----------------------------------|-----------------------|--------------------|--------------------|---------------|
|            | Investments, Stocks & Bonds _____ | _____                 | _____              | \$ _____           | _____         |
|            | Investments, Stocks & Bonds _____ | _____                 | _____              | \$ _____           | _____         |

| SCHEDULE 2 | Description and Location | Title in name of | Market Value | Mortgage Lender | Balance  | Mo. Payment |
|------------|--------------------------|------------------|--------------|-----------------|----------|-------------|
|            | Real Estate _____        | _____            | \$ _____     | _____           | \$ _____ | \$ _____    |
|            | Real Estate _____        | _____            | \$ _____     | _____           | \$ _____ | \$ _____    |

**Signature(s)**

I/We certify to Integra Bank that all of the above information and information provided in conjunction with this application is complete and correct, and Integra Bank is hereby authorized to obtain such additional information concerning the business or the principals or the guarantors of the business as they believe to be necessary, which includes but is not limited to personal credit reports, personal tax returns and business tax returns. THE CREDIT REQUESTED IS FOR BUSINESS PURPOSES, NOT PERSONAL, FAMILY OR HOUSEHOLD PURPOSES.

Signature: \_\_\_\_\_ Title: \_\_\_\_\_ Date: \_\_\_\_\_  
 Signature: \_\_\_\_\_ Title: \_\_\_\_\_ Date: \_\_\_\_\_

**FOR BANK USE ONLY**

|                       |                  |                          |                             |                    |                  |
|-----------------------|------------------|--------------------------|-----------------------------|--------------------|------------------|
| Originator Name/Title | Officer Initials | Booking Banking Center # | Booking Banking Center Name | Originator Phone # | Originator Fax # |
|                       |                  |                          |                             | Originator Cell #  | Originator Email |